

Fill in this information to identify the case:

Debtor name Just One Dime Coaching, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 22-10783

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule A/B and SOFA
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 7, 2022

X 
Signature of individual signing on behalf of debtor

Travis Seth Kniep
Printed name

Manager and CEO
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Just One Dime Coaching, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. Chase Bank	Checking	2979	\$4,981.01
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Chase Bank

This account consists of deposits for services that have either been partially or never fulfilled.

SEE ATTACHED EXHIBIT A/B #3 for creditors/clients and amounts.

3.2. Chase Bank	Checking	2690	\$1,535,924.83
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3.3. Wise (No account number)			\$3,601.58
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PayPal \$233.20 (\$10,961.57 is on hold. Paypal holds a reserve of 10% of funds over 180 days, funds will be released to JODC over time.)

3.4. Wise (No account number)			\$11,194.77
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Stripe (will be transferred to JODC - transfers happen daily)

3.5. Stripe (will be transferred to JODC - transfers happen daily)			\$137.28
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Debtor Just One Dime Coaching, LLC _____ Case number (*If known*) _____
Name _____

3.6. **Check received from NBH Bank** **\$9,266.47**

Coinbase Cryptocurrency Acct.
Account is in the name of Travis Kniep;
Debtor owns a 100% equitable interest
3.7. **in the account** **\$23,622.00**

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,588,727.94

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.

Yes Fill in the information below.

14. **Mutual funds or publicly traded stocks not included in Part 1**
Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**
Name of entity: % of ownership

Actonicus Texas One LLC

This entity has a bank account ending 3989
at Hillcrest Bank the balance which is
reflected herein. This entity also owns two
pieces of real property with a total value of
\$1,067,486.95. Values of all real property are
reflected in Schedule A/B 55 and not herein.

15.1. **Debtor owns equitable title.** % **\$32,775.13**

**Valuation method used
for current value**

**Current value of
debtor's interest**

Actonicus Florida One LLC

This entity owns two pieces of real property
with a total value of \$690,290. Values of all
real property are reflected in Schedule A/B
55 and not herein.

15.2. **Debtor owns equitable title.** % **\$0.00**

Debtor Just One Dime Coaching, LLC _____ Case number (*If known*) _____
Name _____

Actonicus Colorado One LLC

This entity owns one piece of real property with a value of \$421,929. Values of all real property are reflected in Schedule A/B 55 and not herein.

15.3. Debtor owns equitable title. _____ % _____ \$0.00

Actonicus Tennessee One LLC

No real property is owned by this entity.
Debtor owns equitable title. _____ % _____ \$0.00

Veritus Texas One LLC

This entity has a bank account ending in 8666 at Hillcrest Bank. The balance is reflected herein. No real property is owned by this entity.

15.5. Debtor owns equitable title. _____ % _____ \$57,354.06

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

_____ \$90,129.19

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture
SEE ATTACHED A/B EXHIBIT #39 & #41 _____ \$9,460.00

<u>Refrigerator and miscellaneous electronic cords, office decor and office supplies</u>	<u>Unknown</u>
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40. **Office fixtures**

41. **Office equipment, including all computer equipment and**

Debtor Just One Dime Coaching, LLC _____ Case number (*If known*) _____
Name _____

communication systems equipment and software
SEE ATTACHED A/B EXHIBIT #39 & #41

\$30,807.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles
43. **Total of Part 7.** _____ **\$40,267.00**
Add lines 39 through 42. Copy the total to line 86.
44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes
45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. 2021 Tesla Model Y VIN #SYJYGDEE3MF078015 Insured: Geico Ins. Co.; Policy #4470-82-96-33; Policy Holders: Travis & Kimberly Kniep; paid through 01/03/23 Legal Title in JODC and Travis Seth Kniep; Debtor owns 100% Equitable Title Valuation basis: Depreciated Book Value	\$55,277.25
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48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) SEE ATTACHED A/B EXHIBIT #50 *Values based on depreciated book value	\$56,831.00
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51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.	\$112,108.25
52. Is a depreciation schedule available for any of the property listed in Part 8? <input type="checkbox"/> No	

Debtor Just One Dime Coaching, LLC _____ Case number (*If known*) _____
Name _____

Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No

Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.

Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 2402 Santa Rita St. Austin, TX 78702 Insured by: Farmers Insurance Group (paid through 03/25/2023) Property Titled in Name of Actonicus Texas One LLC; No Mortgage on the Property On the Market	Debtor owns a 100% Equitable interest			\$541,200.00
55.2. 8804 Westover Club Dr. Austin, TX 78759 Insured by: Geico Insurance Agency, Inc. (paid through 09/18/2023) Property Titled in the name of Actonicus Texas One LLC (Subject to current mortgage indebtedness of \$459,813.05 owed by Travis Kniep) On the Market Market Value: \$986,100	Debtor owns a 100% Equitable interest			\$526,286.95

Debtor Just One Dime Coaching, LLC _____ Case number (*If known*) _____
Name _____

55.3. **11402 Walnut Ridge**
Club Dr
Austin, TX 78753
Insured by: Farmers
Insurance Group
(paid through
12/17/22)
Property Titled in the
name of Josiah Kniep
(Subject to current
mortgage
indebtedness of
\$265,073.91 owed by
Josiah Kniep)
Under Contract to
Sell for \$434,900
(Tentative Closing
Date: 12/20/22)
Market Value:
\$421,700 **Debtor owns a**
100% Equitable
interest **\$169,827.00**

55.4. **1250 Ocean Dr #3A**
Miami Beach, FL
33139
Insured by: Matrix
Insurance Group
(paid through
10/19/2023)
Property Titled in the
name of Actonicus
Florida One LLC
(Subject to current
mortgage
indebtedness of
\$968,417.48 owed by
Travis Kniep)
On the Market **Debtor owns a**
Market Value: **100% Equitable**
\$1,473,700 **interest** **\$505,283.00**

Debtor	<u>Just One Dime Coaching, LLC</u> Name	Case number (<i>If known</i>)
55.5.	<p>1250 Ocean Dr #2N Miami Beach, FL 33139 Insured by: Matrix Insurance Group (bpaid through 10/19/2023) Property Titled in the name of Actonicus Florida One LLC (Subject to current mortgage indebtedness of \$576,093.15 owed by Travis Kniep) 100% Equitable Interest Under Contract to Sell Market Value: \$761,000</p>	<p>Debtor owns a 100% Equitable interest</p> <p>\$185,007.00</p>
55.6.	<p>551 High Point Dr Breckenridge, CO 80424 Insured by: Safeco Insurance (paid through 06/28/2023 Property Titled in the name of Actonicus Colorado One LLC (Subject to current mortgage indebtedness of \$655,770.68 owed by Travis Kniep) On the Market Market Value: \$1,077,700</p>	<p>Debtor owns a 100% Equitable interest</p> <p>\$421,930.00</p>
55.7.	<p>624 Pinnacle Vista Rd Gatlinburg, TN 37738 Insured: ----- Property Titled in the name of Josiah Kniep (Subject to current mortgage indebtedness of \$537,502.72 owed by Josiah Kniep) Under Contract to Sell Market Value: \$1,370,000</p>	<p>Debtor owns a 100% Equitable interest</p> <p>\$832,498.00</p>

Debtor Just One Dime Coaching, LLC _____ Case number (*If known*) _____
Name _____

55.8.	308 Vasant Guatamala (1 Studio Apartment) Not Insured Property Titled in the name of Travis Kniep Under Construction	Debtor owns a 100% Equitable interest	\$17,408.00
55.9.	Bucerias, Mexico 4 Apartment Units Not insured Property Titled in the name of Travis Kniep (Purchase Pending for \$483,280.00. Down Payment of \$289,968.00 has been paid to the developer.)	Debtor owns a 100% Equitable interest	\$249,000.00

56. **Total of Part 9.** _____ **\$3,448,439.95**
- Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.
57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes
58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. **Patents, copyrights, trademarks, and trade secrets
Just One Dime, LLC - trademark** _____ **\$500.00**

61. **Internet domain names and websites
JOD.com - domain for marketing** _____ **Cost Basis** _____ **\$100,011.00**

Seth.com - domain for marketing _____ **Cost Basis** _____ **\$230,000.00**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

Debtor Just One Dime Coaching, LLC _____ Case number (*If known*) _____
Name _____

**Customer List (English) (3,292
customers/clients)** _____ **Unknown** _____

**Customer List (Espanol) (752
customers/clients)** _____ **Unknown** _____

64. **Other intangibles, or intellectual property
Amazon FBA Mastery Course - videos and
slides** _____ **\$5,000.00** _____

65. **Goodwill** _____

66. **Total of Part 10.** _____ **\$335,511.00** _____

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No
 Yes

Part 11: All other assets _____

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

**Current value of
debtor's interest** _____

71. **Notes receivable**
Description (include name of obligor) _____

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local) _____

73. **Interests in insurance policies or annuities**
Hiscox Policy #UDC-5121157-EO-22; paid through
03/25/23
Business and Liability Insurance _____ **\$0.00** _____

**EMI Health; Group ID 6749; Paid through 12/08/23
Employee Health Insurance** _____ **\$0.00** _____

74. **Causes of action against third parties (whether or not a lawsuit
has been filed)** _____

75. **Other contingent and unliquidated claims or causes of action of** _____

Debtor Just One Dime Coaching, LLC
Name _____

Case number (*If known*) _____

every nature, including counterclaims of the debtor and rights to set off claims

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

_____ **\$0.00**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No

Yes

Debtor Just One Dime Coaching, LLC
Name _____

Case number (*If known*) _____

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$1,588,727.94</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$90,129.19</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$40,267.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$112,108.25</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$3,448,439.95</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$335,511.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$2,166,743.38</u>	+ 91b. <u>\$3,448,439.95</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$5,615,183.33</u>

Fill in this information to identify the case:

Debtor name **Just One Dime Coaching, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From **1/01/2022** to **Filing Date**

Operating a business

\$6,121,077.29

Other _____

For prior year:

From **1/01/2021** to **12/31/2021**

Operating a business

\$30,369,579.00

Other _____

For year before that:

From **1/01/2020** to **12/31/2020**

Operating a business

\$12,943,049.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

From the beginning of the fiscal year to filing date:

From **1/01/2022** to **Filing Date**

**Proceeds from Sales of Real
Property**

\$3,178,708.63

From the beginning of the fiscal year to filing date:

From **1/01/2022** to **Filing Date**

**Liquidated Video Production
Equipment**

\$38,199.00

From the beginning of the fiscal year to filing date:

From **1/01/2022** to **Filing Date**

**Liquidation of Shares of
Stocks Personally Owned by
Travis Kniep**

\$101,623.66

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For prior year: From <u>1/01/2021</u> to <u>12/31/2021</u>	<u>Proceeds from Sale of Real Property</u> <u>\$1,023,110.00</u>

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SEE SOFA EXHIBIT #3			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Seth Kniep 13492 Research Blvd Suite 120 #779 Austin, TX 78750	SEE ATTACHED SOFA EXHIBIT 4A		
4.2. Josiah Kniep 13492 Research Blvd Suite 120 #779 Austin, TX 78750	SEE ATTACHED SOFA EXHIBIT 4B		

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address

Description of the action creditor took

Date action was taken

Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Michael Oakes vs. Just One Dime, LLC, et al. Civil Action No. 1:22-cv-01045-LY	Breach of Contract	Western District of Texas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Matthew Gediman vs. Just One Dime Coaching, LLC J2-CV-22-004153	Breach of Contract	JP Court, Precinct 2, Travis County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Danndy LLC vs. Just One Dime LLC, et al. J2-CV-22-005046	Breach of Contract	JP Court, Precinct 2, Travis County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. The Baker Organization LLC vs. Just One Dime Coaching LC 01-22-0004-6287	Breach of Contract	AAA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5. Yasir Alani, et al. vs. Just One Dime Coaching, LLC dba Done For You by Junes One Dime dba Veritus a Series of Embue LLC, et al. D-1-GN-22-006569	Breach of Contract	345th JD of Travis County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6. Juan Jacome vs. Just One Dime, LLC, et al. 1:22-cv-1196-LY	Breach of Contract	Western District of Texas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7. Travis Krichman, et al. vs. Just One Dime, et al. 1:22-cv-1146	Breach of Contract	Western District of Texas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8. Patrice Gray vs. Just One Dime LLC, et al. 1:22-cv-1105LY	Breach of Contract	Western District of Texas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Nathan Sommers Jacobs PC 2800 Post Oak Blvd., 61st Floor Houston, TX 77056		10/31/22	\$50,000.00

Email or website address _____

Who made the payment, if not debtor?
Debtor

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange SEE ATTACHED SOFA EXHIBIT #13 for a list of items sold. Items were sold through ebay over the course of 2022.	Date transfer was made	Total amount or value
13.1	Liquidated Video Production Equipment			\$38,199.00
	Relationship to debtor None			
13.2	LX Enterprises LLC	12151 W Parmer Lane #B-201 Cedar Park, TX 78613 Titled in Actonicus LLC (Debtor owns a 100% Equitable Interest)	12/29/21	\$1,023,110.00
	Relationship to debtor None			
13.3	Valiant Realty Group LLC 3520 Executive Center Dr Ste 124 Austin, TX 78731	9004 Anderson Mill Rd Austin, TX 78729 Titled to Actonicus LLC (Debtor owns a 100% Equitable Interest)	05/12/22	\$1,100,000.00
	Relationship to debtor None			
13.4	Kelechi Ubani	11411 Walnut Ridge Dr Austin, TX 78753 Titled in Josiah Kniep (Debtor owns a 100% Equitable Interest)	10/27/22	\$434,900.00
	Relationship to debtor None			
13.5	John & Jennifer Kirkman 19919 Elm St Federal Heights, CO 80260	510 Houser Rd Gatlinburg, TN 37738 Titled in Seth Kniep (Debtor owns a 100% Equitable Interest)	04/07/22	\$812,000.00
	Relationship to debtor None			
13.6	Kelly & Robert Laquet 20549 S Cedar Niles Rd Spring Hill, KS 66083	518 Deer Path Ln Gatlinburg, TN 37738 Title in Seth Kniep (Debtor owns a 100% Equitable Interest)	04/21/22	\$730,574.63
	Relationship to debtor None			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

No Go to Part 10.

Yes. Fill in below:

Name of plan

Human Interest

Employer identification number of the plan
EIN: **37-1911047**

Has the plan been terminated?

- No
 Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None

Owner's name and address	Location of the property	Describe the property	Value
SEE SOFA EXHIBIT #21		Debtor maintained a bank account at Chase Bank, Account Ending in 2690, that represents deposits from clients for services that were either partially or never fulfilled. List of clients and amounts are listed on the attached SOFA EXHIBIT 21.	\$1,528,041.75
Owner's name and address SEE SOFA EXHIBIT #21	Location of the property 8516 Anderson Mill Rd, Ste 200 Austin, TX 78729	Describe the property Debtor is holding inventory/merchandise/products for clients/customers of the Debtor.	Value

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
25.1. None, other than the entities disclosed herein in which Debtor owns an equitable interest		EIN:	From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Karen Manahan, CPA Wheelright & Manahan 2402 S. Rural Rd. #203 Tempe, AZ 85282	2019 to current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. Karen Manahan, CPA Wheelright & Manahan 2402 S. Rural Rd. #203 Tempe, AZ 85282	2019 to current

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Seth Kniep 13492 Research Blvd Suite 120 #779 Austin, TX 78750	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None**Name and address**

26d.1. **U.S. Small Business Association (SBA)**
NBH Bank
7800 E Orchard Rd, Ste 100
Greenwood Village, CO 80111

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Travis Seth Kniep	13492 Research Blvd Suite 120 #779 Austin, TX 78750	Manager, President and CEO	
Josiah Kniep	13492 Research Blvd Suite 120 #779 Austin, TX 78750	Vice President	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Seth Kniep 13492 Research Blvd Suite 120 #779 Austin, TX 78750	SEE ATTACHED SOFA EXHIBIT #30A		
Relationship to debtor Manager, President and CEO			

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2 Josiah Kniep 13492 Research Blvd Suite 120 #779 Austin, TX 78750	SEE ATTACHED SOFA EXHIBIT 30B		
Relationship to debtor			Vice President

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation

Just One Dime, LLC

Employer Identification number of the parent corporation

EIN: 47-4548739

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund

Human Interest
Broker: Kristi Veale

Employer Identification number of the pension fund

EIN: 37-1911047

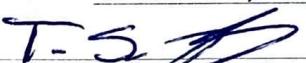
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 7, 2022


Signature of individual signing on behalf of the debtor

Travis Seth Kniep

Printed name

Position or relationship to debtor Manager and CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes